



Announcement
on demerger within the Group

Graphisoft SE makes the following extraordinary announcement based on Articles 55-56 of the Act 120 of 2001. on capital markets and Order 24/2008. (VIII.15.) of the Ministry of Finance on the rules of information duties regarding publicly traded securities.

In order to obtain more flexible financing for its real estate development activities, the Group has decided to realize planned real estate developments, which are not covered under previous loan agreements and are planned on its southern development area, in the framework of demerged project companies.

To this end two project companies will spin off of Graphisoft Park Kft. within the Group in a demerger transaction on 30 September 2016, Graphisoft Park South I. Kft. and Graphisoft Park South II. Kft.

The transactions shall leave the ownership structures of the companies unchanged as all companies shall remain in Graphisoft Park SE's sole ownership after the demerger as well.

Budapest, 12 August, 2016.

Graphisoft Park SE