



Announcement

execution of a new loan agreement

Graphisoft Park SE hereby informs the capital market participants that its subsidiary, Graphisoft Park Ingatlanfejlesztő Kft. executed a loan agreement with Erste Bank Hungary Zrt. on December 28, 2015 for a 16.5 million EUR credit facility with 10 years maturity to finance the ongoing development of 8,000 m² new office space and a three level underground parking facility for 300 vehicles (see the latest quarterly report for details).

In accordance with the loan agreement Erste Bank shall make available a 4 billion HUF credit facility within Pillar I of the second phase of the National Bank of Hungary's Funding for Growth Scheme and another 5 million EUR market rate credit facility to Graphisoft Park (16.5 million EUR maximum altogether). The loan agreement shall be complemented by auxiliary agreements to cover exchange and interest rate risks (cross currency interest rate swap (CCRIS) for the HUF based loan and interest rate swap (IRS) for the EUR based loan).

The loan agreement provides that the execution date of the auxiliary agreements and the fulfillment of all requirements for drawing as well as the actual date of the first drawing shall not be later than January 20, 2016.

Budapest, December 28, 2015

Graphisoft Park SE