



Announcement

Execution of refinancing the bank loan facilities

Graphisoft Park SE hereby informs the Shareholders, that in accordance with the earlier announcements, the loan facility agreement concluded with Westdeutsche ImmobilienBank AG in 2007 was refinanced as of today.

On 30 November 2017 Graphisoft Park Kft. concluded a euro-based, 10 years to maturity loan facility with Erste Bank Hungary Zrt., for the refinancing of the previous loan facility. The new loan facility is complemented by an interest rate swap agreement (IRS) for its entire term, thus the interest rate is fixed for the entire term. The new facility is worth 40 million EUR, whose bulk is to be used for the repayment of the entire debt to Westdeutsche ImmobilienBank AG, while the remaining smaller part will be used to finance the refurbishment of the older buildings of Graphisoft Park.

Budapest, 28 June, 2018

Graphisoft Park SE