

Announcement

composition of share capital and number of voting rights attached to the shares

Graphisoft Park SE, in line with Clause 54 (9) of the Act No. CXX/2001 on capital markets, hereby publishes the composition of share capital of the Company and the number of voting rights attached to the shares

Composition of share capital as of April 28, 2017:

| Share class | Nominal value | Number of shares issued | Total nominal value | |
|------------------------------|---------------|-------------------------|---------------------|--|
| | (EUR/pcs) | (pcs) | (EUR) | |
| Ordinary shares Class "A" | 0.02 | 10 631 674 | 212 633.48 | |
| Employee shares Class "B" | 0.02 | 1 876 167 | 37 523.34 | |
| Shares Class "A" and "B" | 0.02 | 12 507 841 | 250 156.82 | |

Number of voting rights attached to the shares as of April 28, 2017:

| Share class | Number of shares issued | Number of shares with voting right | Voting right per share | Total number of voting rights | Number of treasury shares |
|---------------------------------|-------------------------|------------------------------------------|------------------------|-------------------------------|---------------------------|
| | (pcs) | (pcs) | (pcs) | (pcs) | (pcs) |
| Ordinary shares Class "A" | 10 631 674 | 10 631 674 | 1 | 10 631 674 | 549 076 |
| Employee shares Class "B" | 1 876 167 | 1 876 167 | 1 | 1 876 167 | - |
| Shares Class "A" and "B" | 12 507 841 | 12 507 841 | 1 | 12 507 841 | 549 076 |

Budapest, April 28, 2017

Graphisoft Park SE