



## **Extraordinary information of Graphisoft Park SE on share repurchase**

As we had informed the shareholders earlier, the Group had concluded a loan facility agreement of EUR 40,000,000 value on November 19, 2019 in order to optimize the Group's capital structure, which has been already drawn on December 30, 2019. The Company proposes to pay its shareholders EUR 33,000,000 of this taken out loan within a structured share repurchase transaction.

The Board of Directors convenes the Company's General Meeting at the time of giving this information in order to enact the changes and obtain the authorization necessary to complete the Transaction.

The Company will publish the detailed description of the structured share repurchase transaction and submissions for resolution until February 7, 2020.

We inform the shareholders that the proposed structured share repurchase transaction does not affect the expected dividend level per share based upon the previously forecasted pro forma net results, related to which the Board of Directors of the Company will submit a proposal for the annual ordinary General Meeting planned to be held on April 30, 2020.

Budapest, January 31, 2020

Graphisoft Park SE